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**D-40B**  
**2001**



**D.C. NONRESIDENT REQUEST  
FOR REFUND OR RULING**  
GOVERNMENT OF THE DISTRICT OF COLUMBIA  
OFFICE OF TAX AND REVENUE

Official Use

Please read instructions on reverse side before completing this form.

NAME (LAST, FIRST, INITIAL)		AMOUNT OF D.C. INCOME TAX WITHHELD	
ADDRESS		TOTAL PAYMENT ON D.C. ESTIMATED TAX	
CITY, STATE, ZIP CODE		REFUND REQUEST	
YOUR SOCIAL SECURITY NUMBER	OCCUPATION	IF MARRIED, FIRST NAME AND ADDRESS OF SPOUSE	

1. I maintained a place of abode (lived) in the District of Columbia during the year from (date) \_\_\_\_\_ to (date) \_\_\_\_\_ at (D.C. Address) \_\_\_\_\_

2. During the calendar year, my permanent home (domicile) was (State or Jurisdiction) \_\_\_\_\_

3. Do you have a fixed and definite intention to return to your domicile listed on line 2?  Yes  No  
If yes, state the circumstances which might indicate when such intention will be realized \_\_\_\_\_

4. Reason you moved into D.C. \_\_\_\_\_ Reason you moved out of D.C. \_\_\_\_\_

5. List the places where you have physically resided during the last 10 years (starting with the present residence)

(a)	FROM		TO		(c)	FROM		TO		(e)	FROM		TO	
	Mo.	Yr.	Mo.	Yr.		Mo.	Yr.	Mo.	Yr.		Mo.	Yr.	Mo.	Yr.
(b)					(d)					(f)				

6. Check if you filed a D.C. Form: D-40EZ ; D-40 ; or D-40B  for the previous year. If not, give reason. \_\_\_\_\_

7. Answer only if in military service during the tax year

PLACE (State) OF INDUCTION	INDUCTION DATE
DOMICILE AT TIME OF INDUCTION	

PLEASE ATTACH WITHHOLDING STATEMENTS HERE

8. List your current and previous employers and dates of employment.

NAME (Current Employer)	ADDRESS	FROM	TO
NAME (Previous Employer)	ADDRESS	FROM	TO

9. Total gross income	D.C. gross income	10. Place of birth	Date of birth
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11. Where and when did you last vote (state)?	Date	12. Are you registered to vote in D.C.?
		<input type="checkbox"/> Yes <input type="checkbox"/> No

13. List all real property owned and where located.	14. List income or intangible personal property tax paid by you for the taxable year to the State shown on line 2.	
	TYPE OF TAX	AMOUNT

15. Furnish any other information pertinent in determining your liability for D.C. tax. (You may continue on the back.)

I declare under the penalties provided by law that this request (including any attached statement(s)) has been examined by me and to the best of my knowledge and belief it is true, correct and complete.

SIGNATURE	DATE
PREPARER'S SIGNATURE	TELE. NUMBER

# INSTRUCTIONS

## WHO MUST FILE FORM D-40B–

1. Any nonresident of the District claiming a refund of District income tax withheld or paid by declaration of estimated tax. A “nonresident” is any individual–
  - (a) whose permanent home (domicile) is outside the District of Columbia during the **entire** calendar year, **and**
  - (b) who **did not** maintain a place of abode within the District for an aggregate of 183 days or more during the taxable year.
2. Any individual who wants a ruling as to his/her liability for District of Columbia income taxes for any taxable year.

## WHO MUST NOT FILE FORM D-40B–

- Residents of the District requesting refunds of income tax must file Form D-40. You are a D.C. resident if–
- (a) the District of Columbia was your permanent home (domicile) at anytime during the calendar year, or
  - (b) you maintained a place of abode within the District for an aggregate of 183 days or more during the taxable year.

## GENERAL INSTRUCTIONS

1. All questions on this form must be answered.
2. Withholding statements attached must support the amount of District of Columbia tax withheld for which a refund is requested.  
**If the Form(s) W-2 submitted with this Form D-40B show(s) a District of Columbia address, you must attach a signed copy of your completed State tax return.**
3. The form must be signed.
4. A joint request cannot be filed (Only individual requests are permitted).
5. Incomplete or inaccurately filed requests may be returned. In some cases additional information may be requested by the Office of Tax and Revenue.

## SPECIFIC INSTRUCTIONS

1. If you lived in the District during the year, answer all questions as of the last day you lived here.
2. A separate Form D-40B must be filed for each taxable year for which a refund or a ruling is requested.
3. After the **close** of the calendar year, file Form D-40B with the Office of Tax and Revenue, P.O. Box 7861, Washington, D.C. 20044-7861.

**Note:** If you need more space to answer any of the questions on the reverse side, identify the question and complete your answer(s) in the space below.