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**D-40B**  
  
**2000**

GOVERNMENT OF THE DISTRICT OF COLUMBIA  
 OFFICE OF THE CHIEF FINANCIAL OFFICER  
 OFFICE OF TAX AND REVENUE

**D.C. NONRESIDENT  
 REQUEST FOR REFUND OR RULING**

Do Not Write In Space Below

Please read instructions on reverse side before completing this form.

NAME (LAST, FIRST, INITIAL)		AMOUNT OF D.C. INCOME TAX WITHHELD			
ADDRESS		TOTAL PAYMENT ON D.C. ESTIMATED TAX			
CITY, STATE, ZIP CODE		REFUND REQUEST			
YOUR SOCIAL SECURITY NUMBER	OCCUPATION	IF MARRIED, FIRST NAME AND ADDRESS OF SPOUSE			

1. I maintained a place of abode (lived) in the District of Columbia during the year from  
 (date) \_\_\_\_\_ to (date) \_\_\_\_\_ at (D.C. Address) \_\_\_\_\_

2. During the calendar year, my permanent home (domicile) was (State or Jurisdiction) \_\_\_\_\_

3. Do you have a fixed and definite intention to return to your domicile listed on line 2?  Yes  No  
 If yes, state the circumstances which might indicate when such intention will be realized \_\_\_\_\_

4. Reason you moved into D.C. \_\_\_\_\_ Reason you moved out of D.C. \_\_\_\_\_

5. List the places where you have physically resided during the last 10 years (present residence first)

STATE	FROM Mo. Yr.	TO Mo. Yr.	STATE	FROM Mo. Yr.	TO Mo. Yr.	STATE	FROM Mo. Yr.	TO Mo. Yr.
(a)			(c)			(e)		
(b)			(d)			(f)		

6. Check if you filed: Form D-40EZ ; Form D-40 ; or Form D-40B   
 for the previous year. If not, give reason.

7. Answer only if in military service during the tax year

PLACE (State) OF INDUCTION \_\_\_\_\_ INDUCTION DATE \_\_\_\_\_

DOMICILE AT TIME OF INDUCTION \_\_\_\_\_

8. List your current and previous employer and dates of employment.

NAME (Current Employer) \_\_\_\_\_ ADDRESS \_\_\_\_\_ FROM \_\_\_\_\_ TO \_\_\_\_\_

NAME (Previous Employer) \_\_\_\_\_ ADDRESS \_\_\_\_\_ FROM \_\_\_\_\_ TO \_\_\_\_\_

9. Total gross income \_\_\_\_\_ D.C. gross income \_\_\_\_\_ 10. Place of birth \_\_\_\_\_ Date of birth \_\_\_\_\_

11. Where and when did you last vote (state)? \_\_\_\_\_ Date \_\_\_\_\_ 12. Are you registered to vote in D.C.?  
 Yes  No

13. List all real property owned and where located. \_\_\_\_\_ 14. List income or intangible personal property tax paid by you for the  
 taxable year to the State shown on line 2.

TYPE OF TAX \_\_\_\_\_ AMOUNT \_\_\_\_\_

15. Furnish any other information pertinent in determining your liability for D.C. tax. (You may continue on the back.)

I declare under the penalties provided by law that this request (including any attached statement(s)) has been examined by me and to the best of my knowledge and belief it is true, correct and complete.

SIGNATURE

DATE

PLEASE ATTACH WITHHOLDING STATEMENTS HERE

# INSTRUCTIONS

## WHO MUST FILE FORM D-40B–

1. Any nonresident of the District claiming a refund of District income tax withheld or paid by declaration of estimated tax. A “nonresident” is any individual–
  - (a) whose permanent home (domicile) is outside the District of Columbia during the **entire** calendar year, **and**
  - (b) who **did not** maintain a place of abode within the District for an aggregate of 183 days or more during the taxable year.
2. Any individual who wants a ruling as to his/her liability for District of Columbia income taxes for any taxable year.

## WHO MUST NOT FILE FORM D-40B–

Residents of the District requesting refunds of income tax must file Form D-40. You are a D.C. resident if–

- (a) the District of Columbia was your permanent home (domicile) at anytime during the calendar year, or
- (b) you maintained a place of abode within the District for an aggregate of 183 days or more during the taxable year.

## GENERAL INSTRUCTIONS

1. All questions on this form must be answered.
2. Withholding statements attached must support the amount of District of Columbia tax withheld for which a refund is requested.  
**If the Form(s) W-2 submitted with this Form D-40B show(s) a District of Columbia address, you must attach a signed copy of your completed State tax return.**
3. The form must be signed.
4. A joint request cannot be filed (Only individual requests are permitted).
5. Incomplete or inaccurately filed requests may be returned. In some cases, regarding a question of liability, additional information may be requested by the Office of Tax and Revenue.

## SPECIFIC INSTRUCTIONS

1. If you lived in the District during the year, answer all questions as of the last day you lived here.
2. A separate Form D-40B must be filed for each taxable year for which a refund or a ruling is requested.
3. After the **close** of the calendar year, file Form D-40B with the Office of Tax and Revenue, P.O. Box 7861, Washington, D.C. 20044-7861.

**Note:** If you need more space to answer any of the questions on the reverse side, identify the question and complete your answer(s) in the space below.